

Date: May 22, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir/Madam,

Sub: Security cover in respect of secured listed non-convertible debt securities issued by the Company.

Ref: Regulation 54 of SEBI (LODR) Regulations 2015.

The Company hereby submits the security cover as on March 31, 2025 in respect of its secured listed non-convertible debt securities as per under regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Kindly take the same on your record.

Thanking you,

For and on behalf of KLM Axiva Finvest Limited

Shibu Theckumpurath Varghese
Wholetime Director
DIN: 02079917



A. JOHN MORIS & CO.,
CHARTERED ACCOUNTANTS

CERTIFICATE ON SECURITY COVER

To,

KLM Axiva Finvest Limited,
KLM Grand Estate,
Bypass Road, Edappally,
Ernakulam – 682024.

Dear Sir,

Based on the audited financial statements and information and explanation made available by the Company, we certify that the security coverage for the secured debts as on 31st March 2025, would be as follows:

For A. JOHN MORIS & CO.,
CHARTERED ACCOUNTANTS
FRN : 007220S

JOBIN GEORGE B.Com, FCA
Partner
M. No. 236710

UDIN: 25236710BMIXWK2505
Place :Kochi
Date:22-05-2025



Cochin : Door No.56/503, IInd Floor, Building No.G 308, Shan Apartment, Near Avenue Centre Hotel
Panampilly Nagar, Kochi - 682 036

Ph : +91 484 4874822 | Cell : +91 99958 32342 | Website: www.ajohnmoris.com

HO : No. 5, Lakshmipuram, 1st Street, Deivasigamani Road (Near Music Academy), Royapettah, Chennai - 600 014

Branches: Nagercoil, Tiruchirappalli, Madurai, Kumbakonam, Tirupur, Coimbatore, New Delhi, Bengaluru, Mumbai,
Cochin, Thrissur, Hyderabad, Jeypore, Ahmedabad, Trivandrum, Tuticorin, Guntur

(In Lakhs)														
Column A	Column B	Column C ⁱ	Column D ⁱⁱ	Column E ⁱⁱⁱ	Column F ^{iv}	Column G ^v	Column H ^{vi}	Column I ^{vii}	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari- Passu charge (excluding items Covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not Ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Paripassu charge Assets ^{viii}	Carrying value/book value for pari passu chargeassets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+ N)
													Relating to Column F	
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment		-	8,220.82	No	-	-	5,845.17	-	14,066.00	-	8,220.82	-	-	8,220.82
Capital Work-in-Progress		-	-	No	-	-	-	-	0.00	-	-	-	-	-
Right of Use Assets		-	-	-	-	-	-	-	-	-	-	-	-	-
Goodwill		-	-	-	-	-	-	-	-	-	-	-	-	-
Intangible Assets		-	-	No	-	-	80.25	-	80.25	-	-	-	-	-
Intangible Assets under Development		-	-	-	-	-	-	-	-	-	-	-	-	-
Investments		-	-	-	-	-	-	-	-	-	-	-	-	-
Loans		-	-	Yes	1,65,610.66	-	-	-	1,65,610.66	-	-	-	1,65,610.66	1,65,610.66
Inventories		-	-	-	-	-	-	-	-	-	-	-	-	-
Trade Receivables		-	-	-	-	-	-	-	-	-	-	-	-	-
Cash and Cash Equivalents		-	-	Yes	3,646.18	-	-	-	3,646.18	-	-	0.00	3,646.18	3,646.18
Bank Balances other than Cash and Cash Equivalents		-	3,747.06	Yes	162.43	-	-	-	3,909.49	-	3,747.06	-	162.43	3,909.49
Others		-	-	Yes	1,728.17	-	4,300.71	-	6028.88	-	-	-	1,728.17	1,728.17
Total		-	11,967.88	NA	1,71,147.44	0.00	10,226.13	0.00	1,93,341.45	-	11,967.88	-	1,71,147.44	1,83,115.32



LIABILITIES														
Debt securities to which this certificate pertains	Issued NCDs	-	-	Yes	61,636.55	-	-	-	61,636.55	-	-	-	-	-
Other debt sharing pari-passu charge with above debt		-	-	-	-	-	-	-	-	-	-	-	-	-
Other Debt:			-	No	-	-	-	-	-	-	-	-	-	-
Subordinated debt		-	-	No	-	-	79,167.41	-	79,167.41	-	-	-	-	-
Borrowings:														
Bank	Borrowings from Bank	-	13,176.90	-	13,176.90	-	-	-13,176.90	13,176.90	-	-	-	-	-
Debt Securities	NCD issued under private placement		-	No	-	-	-	-	-	-	-	-	-	-
Others	Perpetual Debt		-	-	-	-	3,538.53	-	3,538.53	-	-	-	-	-
Trade payables			-	-	-	-	57.48	-	57.48	-	-	-	-	-
Lease Liabilities			-	-	-	-	-	-	-	-	-	-	-	-
Provisions			-	-	-	-	-	-	-	-	-	-	-	-
Others			-	-	3,546.14	-	4,748.73	-	8,294.88	-	-	-	-	-
Total		-	13,176.90	-	78,359.59	-	87,512.15	-13,176.90	1,65,871.74	-	-	-	-	-
Cover on Book Value			0.91		2.18									
Cover on Market Value ^{ix}														
	Exclusive Coverage Ratio		0.91	-	Pari-Passu Coverage Ratio	2.18 Times								

Note:

- a. Compliance of all the covenants /Terms of the issue in respect of listed debt securities of the listed entity
We have examined the compliance made by the listed entity in respect of covenants / terms of the issue of the listed debt securities (NCD's) and certify that the such covenants / terms of the issue have been complied by the listed entity.

Date: 22-05-2025

Place: Kochi

UDIN: 25236710BMIXWK2505



For A. JOHN MORIS & CO.,
CHARTERED ACCOUNTANTS
FRN : 007220S

(Signature)

JOBIN GEORGE B.Com, FCA
Partner
M. No. 236710