

November 14, 2024

To,  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai-400001

Dear Sir/Madam,

**Sub:** Security cover in respect of secured listed non-convertible debt securities issued by the Company.

**Ref:** Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

The Company hereby submits the security cover as on September 30, 2024 in respect of its secured listed non-convertible debt securities as per under regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Kindly take the same on your record.

Thanking you,

**For and on behalf of KLM Axiva Finvest Limited**

**Shibu Theckumpurath Varghese**  
**Wholetime Director**  
**DIN: 02079917**



**A. JOHN MORIS & CO.,**  
CHARTERED ACCOUNTANTS

**CERTIFICATE ON SECURITY COVER**

To,

**KLM Axiva Finvest Limited,**  
KLM Grand Estate,  
Bypass Road, Edappally,  
Ernakulam – 682024.

Dear Sir,

Based on the unaudited financial statements and information and explanation made available by the Company, we certify that the security coverage for the secured debts as on September 30, 2024, would be as follows:

UDIN: 24236710BKBUDY4784



For A. JOHN MORIS & CO.,  
CHARTERED ACCOUNTANTS  
FRN : 007220S

  
JOBIN GEORGE B.Com, FCA  
Partner  
M. No. 236710

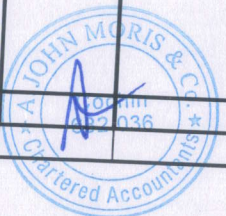
Cochin : Door No.56/503, IInd Floor, Building No.G 308, Shan Apartment, Near Avenue Centre Hotel  
Panampilly Nagar, Kochi - 682 036

Ph : +91 484 4874822 | Cell : +91 99958 32342 | Website: www.ajohnmoris.com

HO : No. 5, Lakshmiapuram, 1st Street, Deivasigamani Road (Near Music Academy), Royapettah, Chennai - 600 014

Branches: Nagercoil, Tiruchirappalli, Madurai, Kumbakonam, Tirupur, Coimbatore, New Delhi, Bengaluru, Mumbai,  
Cochin, Thrissur, Hyderabad, Jeypore, Ahmedabad, Trivandrum, Tuticorin, Guntur

Column A	Column B	Column C <sup>i</sup>	Column D <sup>ii</sup>	Column E <sup>iii</sup>	Column F <sup>iv</sup>	Column G <sup>v</sup>	Column H <sup>vi</sup>	Column I <sup>vii</sup>	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items Covered in column F)	debt amount considered more than once (due to exclusive plus pari passu charge)	Market Value for Assets charged on Exclusive basis		Carrying /book value for exclusive charge assets where market value is not Ascertainable or applicable (For Eg. Bank Balance, DSRA)	Market Value for Paripassu charge Assets <sup>viii</sup>	Carrying value/book value for pari passu charge assets where market value is not	Total Value(=K+L+M+ N)	
		Book Value	Book Value	Yes/ No	Book Value	Book Value							Relating to Column F	
<b>ASSETS</b>														
Property, Plant and Equipment		-	7,984.41	No	-	-	5,575.23	-	13,559.64	-	7,984.41	-	-	7,984.41
Capital Work-in-Progress		-	-	No	-	-	-	-	-	-	-	-	-	-
Right of Use Assets		-	-	-	-	-	-	-	-	-	-	-	-	-
Goodwill		-	-	-	-	-	-	-	-	-	-	-	-	-
Intangible Assets		-	-	No	-	-	98.36	-	98.36	-	-	-	-	-
Intangible Assets under Development		-	-	-	-	-	-	-	-	-	-	-	-	-
Investments		-	-	-	-	-	-	-	-	-	-	-	-	-
Loans		-	-	-	-	-	-	-	-	-	-	-	-	-
Inventories		-	-	Yes	1,65,720.96	-	-	-	1,65,720.96	-	-	-	1,65,720.96	1,65,720.96
Trade Receivables		-	-	-	-	-	-	-	-	-	-	-	-	-
Cash and Cash Equivalents		-	-	Yes	4,079.55	-	-	-	4,079.55	-	-	-	4,079.55	4,079.55
Bank Balances other than Cash and Cash Equivalents		-	-	Yes	7,704.53	-	-	-	7,704.53	-	-	-	-	-
Others		-	-	Yes	1,647.72	-	2,040.92	-	3,688.64	-	-	-	1,647.72	1,647.72
<b>Total</b>		-	<b>7,984.41</b>	<b>NA</b>	<b>1,79,152.76</b>	-	<b>7,714.51</b>	-	<b>1,94,851.68</b>	-	<b>7,984.41</b>	-	<b>1,71,448.23</b>	<b>1,79,432.65</b>



LIABILITIES													
Debt securities to which this certificate pertains	Issued NCDs	-	-	Yes	67,520.50	-	-	-	-	67,520.50	-	-	-
Other debt sharing pari-passu charge with above debt		-	-	-	-	-	-	-	-	-	-	-	-
Other Debt:				No	-	-	-	-	-	-	-	-	-
Subordinated debt		-	-	No	-	-	-	-	-	-	-	-	-
Borrowings:							76,834.89	-	-	76,834.89	-	-	-
Bank	Borrowings from Bank	-	11,072.46	-	11,072.46	-	-	-11,072.46	-	11,072.46	-	-	-
Debt Securities	NCD issued under private placement		-	No	-	-	-	-	-	-	-	-	-
Others	Perpetual Debt		-	-	-	-	-	-	-	-	-	-	-
Trade payables			-	-	-	-	3,538.53	-	-	3,538.53	-	-	-
Lease Liabilities			-	-	-	-	-	-	-	-	-	-	-
Provisions			-	-	-	-	-	-	-	-	-	-	-
Others			-	-	-	-	231.07	-	-	231.07	-	-	-
<b>Total</b>		-	<b>11,072.46</b>	-	<b>4,333.78</b>	-	<b>4,116.37</b>	-	-	<b>8,450.14</b>	-	-	-
Cover on Book Value			<b>0.72</b>	-	<b>82,926.74</b>	-	<b>84,720.86</b>	<b>-11,072.46</b>	-	<b>1,67,647.60</b>	-	-	-
Cover on Market Value <sup>ix</sup>					<b>2.16</b>								
	Exclusive Coverage Ratio		<b>0.72</b>	-	Pari-Passu Coverage Ratio		<b>2.16 Times</b>						

UDIN:24236710BKBUDY4784  
Date:14-11-2024  
Place: Kochi



For A. JOHN MORIS & CO.,  
**CHARTERED ACCOUNTANTS**  
FRN : 007220S

*(Signature)*

**JOBIN GEORGE B.Com, FCA**  
Partner  
M. No. 236710