

24th May, 2022

To,
BSE Limited,
P J Towers, Dalal Street,
Mumbai-400001

Dear Sir/Madam,

Sub: Security cover in respect of secured listed non-convertible debt securities issued by the Company.

Ref: Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

The Company hereby submits the security cover in respect of its secured listed non-convertible debt securities as per under regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Kindly take the same on your record.

Thanking you,

For and on behalf of KLM Axiva Finvest Limited



Shibu Theckumpurathu Varghese
Wholetime Director
DIN: 02079917



| Column A | Column B | Column C | Column D | Column E | Column F | Column G | Column H | Column I | Column J | Column K | Column L | Column M | Column N | Column O |
|--|--|--|--|--|--|--|--------------------------------|---|----------------|---|--|---|---|-----------------------|
| Particulars | Description of asset for which this certificate relate | Exclusive Charge | Other Secured Debt | Part- Passu Charge | Part- Passu Charge | Part- Passu Charge | Assets not offered as Security | Elimination (amount in net) | (Total C to J) | Related to only those items covered by this certificate | Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) | Market Value for Part Passu charge Assets | Carrying value /book value for part passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) | Total Value=(K+L+M+N) |
| | | Debt for which this certificate being issued | Debt for which this certificate being issued | Debt for which this certificate being issued | Assets shared by part passu debt holder (includes debt for which this certificate is issued & other debt with part-passu charge) | Other assets on which there is part-passu charge (excluding items covered in column F) | | debt amount more than one (due to exclusive plus part passu charge) | | Market Value for Assets charged on Exclusive basis | Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) | Market Value for Part Passu charge Assets | Carrying value /book value for part passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) | |
| ASSETS | | Book Value | Book Value | Yes/ No | Book Value | Book Value | | | | | | Relating to Column F | | |
| Property, Plant and Equipment | | - | - | NA | 5,577.35 | - | - | - | 5,577.35 | - | - | - | 5,577.35 | 5,577.35 |
| Capital Work-in-Progress | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Right of Use Assets | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Goodwill | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Intangible Assets | | - | - | NA | 42.07 | - | - | - | 42.07 | - | - | - | 42.07 | 42.07 |
| Intangible Assets under Development | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Investments | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Loans | | - | - | NA | 105,800.30 | - | - | - | 105,800.30 | - | - | - | 105,800.30 | 105,800.30 |
| Inventories | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Trade Receivables | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Cash and Cash Equivalents | | - | - | NA | 31,739.44 | - | - | - | 31,739.44 | - | - | - | 31,739.44 | 31,739.44 |
| Bank Balances other than Cash and Cash Equivalents | | - | - | NA | 678.50 | - | - | - | 678.50 | - | - | - | 678.50 | 678.50 |
| Others | | - | - | NA | 3,380.72 | - | - | - | 3,380.72 | - | - | - | 3,380.72 | 3,380.72 |
| Total | | - | - | NA | 147,218.38 | - | - | - | 147,218.38 | - | - | - | 147,218.38 | 147,218.38 |
| LIABILITIES | | | | | | | | | | | | | | |



| | | | | | | | | | | | | | | | | | | |
|--|------------------|---------------------------------|-----|-----------|---|-----------|---|-----------|---|---|---|---|---|---|---|---|---|---|
| Debt securities for which this certificate pertains | | - | YES | 65,643.19 | - | - | - | 65,643.19 | - | - | - | - | - | - | - | - | - | - |
| Other debt sharing part-passu charge with above debt | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Other Debt | | | NO | | | 1,015.50 | | 1,015.50 | | | | | | | | | | |
| Subordinated debt | | | NO | | | 52,316.04 | | 52,316.04 | | | | | | | | | | |
| Borrowings | not to be filled | | NO | | | 6,369.67 | | 6,369.67 | | | | | | | | | | |
| Bank | | | - | | | - | | - | | | | | | | | | | |
| Debt | | | NO | | | 768.20 | | 768.20 | | | | | | | | | | |
| Securities | | | - | | | - | | - | | | | | | | | | | |
| Others | | | - | | | - | | - | | | | | | | | | | |
| Trade payables | | | - | | | - | | - | | | | | | | | | | |
| Lease liabilities | | | - | | | - | | - | | | | | | | | | | |
| Provisions | | | NO | | | 488.84 | | 488.84 | | | | | | | | | | |
| Others | | | NO | | | 2,230.63 | | 2,230.63 | | | | | | | | | | |
| Total | | | NO | | | 75,011.69 | | 75,011.69 | | | | | | | | | | |
| Cover on Book Value | | | | | | 1.96 | | | | | | | | | | | | |
| Cover on Market Value | | | | | | | | | | | | | | | | | | |
| | | Exclusive Security Cover Ratio | | | | | | | | | | | | | | | | |
| | | Part-Passu Security Cover Ratio | | | | | | | | | | | | | | | | |

