

Date: May 26, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Sub: Publication of Audited Financial Results for the Quarter and Year Ended March 31, 2025

Dear Sir/Madam,

Pursuant to Regulation 52(8) of the SEBI (LODR) Regulations, 2015, we wish to inform you that the audited financial results for the quarter and year ended March 31, 2025, were published on May 26, 2025, in the English National Daily newspaper, Financial Express. Please find attached the copies of the said publication for your reference.

Kindly take the same on records.

Thanking you,

For and on behalf of KLM Axiva Finvest Limited

Shibu Theckumpurath Varghese
Wholetime Director
DIN: 02079917

THE BUSINESS DAILY. FINANCIAL EXPRESS FOR DAILY BUSINESS. financialexpress.com

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Divi's Laboratories Limited
CIN: L24110TG1990PLC011854
Regd. Office: 1-72/23(P)Divis/303, Divi Towers, Cyber Hills, Gachibowli, Hyderabad 500032, Ph:+91-40-66966300, Fax: +91-40-66966460, E-mail: mail@divisilabs.com, Website: www.divisilabs.com

NOTICE TO THE SHAREHOLDERS
Transfer of Equity shares of the Company to the Investor Education and Protection Fund (IEPF)

Shareholders are hereby informed that in terms of Section 124 (6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") as amended from time to time, the dividend declared for the financial year 2017-18, which remained unclaimed for a period of seven years, will be credited to IEPF on October 09, 2025. The corresponding shares on which dividends were unclaimed for seven consecutive years will also be transferred to IEPF as per the procedure set out in the Rules.

As per the said Rules, the Company has sent individual communication to the concerned shareholders whose shares are liable to be transferred to IEPF, via emails, to those shareholders whose email id were registered with Depositories/Company, and physical letters to their latest available address as registered with Depositories/Company. The Company has uploaded full details of such shareholders and shares due for transfer to IEPF on its website at <https://www.divisilabs.com/investor-relations/reports-and-filings/unclaimed-dividend/>.

In this connection, please note that:

a. In case you hold shares in physical form: Duplicate share certificate(s) will be issued and transferred to IEPF. The Original share certificate(s) registered in your name(s) and held by you, will stand automatically cancelled.

b. In case you hold shares in electronic form: Your demat account will be debited for the shares liable for transfer to the IEPF.

In the event of valid claim being not received on or before September 30, 2025, the Company will proceed to transfer the liable dividend and equity shares in favour of IEPF authority without any further notice. Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said Rules. It may be noted that the concerned shareholders can claim the shares and dividend from the IEPF Authority by making an application in the prescribe Form IEPF 5 online after obtaining entitlement letter from the Company.

For any query on the aforesaid matter, shareholders are requested to contact Mr. P. Nageswara Rao, Manager at Kfin Technologies Limited, Registrar and Share Transfer Agent of the Company, Unit: Divi's Laboratories Limited, Selenium Tower B, Plot # 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Telangana, India; Tel: +91-40-67161526, Email: einward.rs@kfinitech.com.

Shareholders may also write to the Company Secretary & Nodal Officer at the registered office address of the Company or send e-mail to cs@divisilabs.com

For Divi's Laboratories Limited
Sd/-
Hyderabad
May 24, 2025
M. Satish Choudhury
Company Secretary & Nodal Officer

KLM AXIVA FINVEST LIMITED
"Registered Office: Plot No. 39, Door No. 8-13, 1st Floor, Ashoka Complex, Mythripuram Colony, Gayathri Nagar X Road, Vaishali Nagar P.O. Hyderabad Rangareddy - 500079 CIN: U65910TG1997PLC026983 Email id : admin@klmaxiva.com website : www.klmaxiva.com

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2025
[Regulation 52(8), read with regulation 52(4) of the Listing Regulations]

Sl. No.	Particulars	Quarter ending March 31, 2025	Quarter ending March 31, 2024 (Restated)	Current year ended March 31, 2025	Previous year ended March 31, 2024 (Restated)
1	Total Income from Operations	8,629.64	8,463.72	34,065.74	31,592.32
2	Net Profit/ (Loss) for the period (before Tax, Exceptional and/ or Extraordinary Items *)	496.40	1,433.81	1,980.79	3,017.42
3	Net Profit/ (Loss) for the period before tax (after Exceptional and/ or Extraordinary Items *)	496.40	1,433.81	1,980.79	3,017.42
4	Net Profit/ (Loss) for the period after tax (after Exceptional and/ or Extraordinary Items) Exceptional and/ or Extraordinary Items *)	896.79	1,140.19	2,019.36	2,302.87
5	Total Comprehensive Income for the period (Comprising Profit/ (Loss) for the period (after tax)and Other Comprehensive Income (after tax))	896.79	1,140.19	2,019.36	2,302.87
6	Paid up Equity Share Capital	25,794.76	20,540.09	25,794.76	20,540.09
7	Reserves Including Securities Premium (Excluding Revaluation Reserve)	983.71	2,602.01	983.71	2,602.01
8	Net worth	26,778.47	23,142.10	26,778.47	23,142.10
9	Outstanding Debt	1,57,519.38	1,60,604.92	1,57,519.38	1,60,604.92
10	Outstanding Redeemable Preference Shares	Nil	Nil	Nil	Nil
11	Debt Equity Ratio**	5.88	6.06	5.88	6.06
12	1. Basic:	0.35	0.56	0.85	1.14
2. Diluted:	0.35	0.56	0.85	1.14	
13	Capital Redemption Reserve**	NA	NA	NA	NA
14	Debtenture Redemption Reserve**	NA	NA	NA	NA
15	Debt Service Coverage Ratio**	0.27	0.19	0.27	0.19
16	Interest Service Coverage Ratio**	1.11	1.19	1.11	1.19

*Exceptional and/ or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with Ind AS Rules/AS Rules, whichever is applicable.
**The financial ratios except EPS being computed based on figures reported up to 31st March 2025

Other disclosures in compliance with Regulation 52(4) of the Securities and Exchange Board of India(Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Quarter ended March 31, 2025

Sl. No.	Particulars	Quarter Ended March 31, 2025
1	Debt equity ratio	5.88
2	Debt service coverage ratio	0.27
3	Interest Coverage Ratio	1.11
4	Outstanding redeemable preference shares (Quantity and Value)	Nil
5	Capital redemption reserve/Debtenture redemption reserve	Not Applicable
6	Net worth (Excl. revaluation reserve) for the year ended	26,778.47 lakhs
7	Net profit /loss after tax for the quarter ended	896.79 lakhs
8	Earning Per Share (Basic & Diluted)	0.85
9	Current Ratio	1.72
10	Long term debt to working capital	2.71
11	Bad debts to account receivable ratio	Nil
12	Current liability ratio	0.44
13	Total debt to total assets	0.86
14	Debtors turnover	Nil
15	Inventory turnover	Nil
16	Operating Margin (%)	5.81%
17	Net profit Margin (%)	5.93%
18	Sector specific equivalent ratios, as applicable	
a. CRAR (Tier I)	15.79%	
b. GNPA	1.99%	
c. NNPA	1.12%	

a) The above is an extract of the detailed format of quarterly/ annual financial results filed with the Stock Exchanges under Regulation 52 of the LODR Regulations. The full format of the quarterly/ annual financial results is available on the websites of the Stock Exchange(s) (www.bseindia.com) and the listed entity (<https://www.klmaxiva.com/>)

b) The financial ratios presented being computed based on figures reported up to 31st March 2025

c) Typographical error had inadvertently occurred in the financial results submitted to BSE on May 22, 2025. Specifically, for the line items reported under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Updated line items were submitted to BSE on May 24, 2025 under the tab Price Sensitive Information (Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015).

For KLM Axiva Finvest Limited
Sd/-
Shibu Thekkumpurathu Varghese
Whole-Time Director
(DIN: 02079917)

Date : 22-05-2025
Place : Ernakulam

salzer
ELECTRONICS LIMITED
CIN : L03210TZ1985PLC001535, SAMICHETTIPALAYAM, JOTHIPURAM POST, COIMBATORE - 641047.
Email: cs@salzergroup.com & Website: www.salzergroup.net

STATEMENT OF AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND PERIOD ENDED MARCH 31, 2025 (Rs. In Lakhs except share data)

S. No.	Particulars	Standalone					Consolidated				
		Quarter ended			Year ended		Quarter ended			Year ended	Year ended
		31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024	31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024
		Audited	Un-Audited	Audited	Audited	Audited	(Un-audited)	(Un-audited)	(Un-audited)	Audited	Audited
1	Total Income from Operations	36,558.51	33,381.91	31,757.28	1,38,292.59	1,13,557.55	37,573.07	34,146.09	32,657.03	1,41,832.84	1,1,663.143
2	Net Profit for the period (Before Tax, Exceptional and Extraordinary Items)	1,248.04	1,965.09	1,721.27	6,727.12	5,903.10	1,498.70	2,096.43	1,885.78	7,468.05	6,472.92
3	Net Profit for the period before Tax (After and Extraordinary Items)	1,165.04	1,990.19	1,721.27	8,245.43	5,939.81	1,498.70	2,096.43	1,885.78	7,468.05	6,472.92
4	Net Profit for the period after Tax (After Extraordinary Items)	823.33	1,457.24	1,207.90	6,255.83	4,318.64	1,094.78	1,524.96	1,331.84	5,246.45	4,706.56
5	Total Comprehensive Income for the Period	780.95	1,393.07	1,179.42	6,236.83	4,386.73	1,048.07	1,461.07	1,297.53	5,253.40	4,768.81
6	Paid Up Equity Share Capital	1,768.27	1,768.27	1,738.27	1,768.27	1,738.27	1,768.27	1,768.27	1,738.27	1,768.27	1,738.27
7	Reserves & Surplus (Other equity)	-	-	-	51,259.42	44,868.41	-	-	-	52,686.62	45,607.87
8	Earnings Per Share (EPS) Rs.										
	Basic :	4.66	8.22	6.95	35.30	25.77	6.19	8.77	7.42	35.30	27.38
	Diluted :	4.66	8.22	6.83	35.21	24.42	6.19	8.77	7.30	35.31	25.94

The above is an extract of standalone and consolidated Financial Results for quarter and year ending March 31, 2025 as filed with the Stock Exchanges under Reg.33 read with Reg.47 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015. The full format of the aforesaid Financial Results are available on the Stock Exchange Web site www.nseindia.com and www.bseindia.com and website of the Company www.salzergroup.net.

By the order of the Board
Sd/-
D Rajesh Kumar
Joint Managing Director and CFO
(DIN : 00003126)

May 24, 2025
Coimbatore -641047

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED

PUBLIC ANNOUNCEMENT

KSH INTERNATIONAL LIMITED

Our Company was originally incorporated as "Bhandary Metal Extrusion Private Limited" under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated July 30, 1979 issued by the Registrar of Companies, Maharashtra at Bombay. Subsequently, the name of our Company was changed from "Bhandary Metal Extrusion Private Limited" to "KSH International Private Limited" pursuant to a resolution dated June 1, 1996 passed by our Board and a resolution dated June 24, 1996 passed by our shareholders, post which a fresh certificate of incorporation dated July 4, 1996 was issued by Registrar of Companies Maharashtra at Mumbai pursuant to change of name under the Companies Act, 1956. Further, pursuant to a special resolution passed by our Shareholders on January 13, 2011 which was confirmed by an order of the regional director dated August 16, 2011, the registered office of our Company was shifted from the jurisdiction of Registrar of Companies, Maharashtra at Mumbai to the jurisdiction of the Registrar of Companies, Maharashtra at Pune, and a certificate of registration of the order of regional director confirming transfer of the registered office within the same state was issued to us on October 13, 2011, by the RoC. On the conversion of our Company from a private limited company to a public limited company, pursuant to a resolution passed by our Board on December 11, 2024 and a special resolution passed by our Shareholders on December 19, 2024, the name of our Company was changed to "KSH International Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre on January 20, 2025. For further details of changes in the registered office of our Company, see "History and Certain Corporate Matters- Change in our registered office" on page 241 of the Draft Red Herring Prospectus.

Corporate Identity Number: U28129PN1979PLC141032

Registered Office: 11/3, 11/4 and 11/5, Village Birdewadi, Chakan Taluka - Khed, Pune - 410 501, Maharashtra, India; Corporate Office: 201, Tower 2, Montreal Business Centre, Off Pallod Farms, Baner, Pune - 411 045, Maharashtra, India; Contact Person: Sarthak Malvadkar, Company Secretary and Compliance Officer; Telephone: + 91 20 4505 3237; E-mail: cs.connect@kshinternational.com; Website: www.kshinternational.com

OUR PROMOTERS: KUSHAL SUBBAYYA HEGDE, PUSHPA KUSHAL HEGDE, RAJESH KUSHAL HEGDE, ROHIT KUSHAL HEGDE, RAKHI GIRIJA SHETTY, DHAULAGIRI FAMILY TRUST, EVEREST FAMILY TRUST, MAKALU FAMILY TRUST, BROAD FAMILY TRUST, ANNAPURNA FAMILY TRUST, KANCHENJUNGA FAMILY TRUST AND WATERLOO INDUSTRIAL PARK VI PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF KSH INTERNATIONAL LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹7,450.00 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹4,200.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹[●] EACH ("OFFERED SHARES") AGGREGATING UP TO ₹3,250.00 MILLION, COMPRISING UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH BY KUSHAL SUBBAYYA HEGDE AGGREGATING UP TO ₹1,528.00 MILLION, UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH BY PUSHPA KUSHAL HEGDE AGGREGATING UP TO ₹422.00 MILLION, UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH BY RAJESH KUSHAL HEGDE AGGREGATING UP TO ₹650.00 MILLION AND UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH BY ROHIT KUSHAL HEGDE AGGREGATING UP TO ₹650.00 MILLION (COLLECTIVELY, "PROMOTER SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES OF FACE VALUE OF ₹5 EACH BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER A PRE-IPO PLACEMENT, AS MAY BE PERMITTED UNDER APPLICABLE LAW FOR AN AMOUNT AGGREGATING UP TO ₹ 840.00 MILLION, AT ITS DISCRETION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. OUR COMPANY SHALL REPORT ANY PRE-IPO PLACEMENT TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR IN ENTIRETY) AND AS MAY BE REQUIRED UNDER APPLICABLE LAW. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹5 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, AND MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITION OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹1.00 million and undersubscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 414 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Red Herring Prospectus ("DRHP").

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, website of the Company at www.kshinternational.com and the websites of the Book Running Lead Managers to the Offer i.e. Nuvama Wealth Management Limited at www.nuvama.com and ICICI Securities Limited at www.icicisecurities.com (collectively the "BRLMs"). Our Company hereby invites the members of the public to give comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations.

Investments in equity and equity-related securities involves a degree of risk and bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the bidders is invited to "Risk Factors" on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 241 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 83 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	
	nuvama Nuvama Wealth Management Limited 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Mumbai East, Mumbai 400051, Maharashtra, India Tel: +91 22 40094400 E-mail: ksh ipo@nuvama.com Website: www.nuvama.com Investor grievance email: customerservice.mb@nuvama.com Contact Person: Lokesh Shah/ Soumavo Sarkar SEBI Registration Number: INM000013004		ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: ksh@icicisecurities.com Website: www.icicisecurities.com Investor grievance email: customercare@icicisecurities.com Contact Person: Kishan Rastogi/Abhijit Diwan SEBI Registration Number: INM000011179
	MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India; Tel: +91 81081 14949 E-mail: kshinternational ipo@in.mpmf.mufg.com Website: www.linkintime.co.in Investor grievance e-mail: kshinternational ipo@in.mpmf.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058		

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For KSH INTERNATIONAL LIMITED
On behalf of the Board of Directors
Sd/-
Sarthak Malvadkar
Company Secretary and Compliance Officer

Place : Pune
Date : May 24, 2025

KSH INTERNATIONAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated May 22, 2025 with SEBI and Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on website of the company i.e. www.kshinternational.com, websites of the BRLMs, i.e. Nuvama Wealth Management Limited at www.nuvama.com and ICICI Securities Limited at www.icicisecurities.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 30 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an Offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.

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