

Date: February 12, 2024

To,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001

Dear Sir/Madam,

**Sub: Statement of utilization of issue proceeds of Non-Convertible Securities during the quarter ended December 31, 2023.**

**Ref: Disclosures under 52(7) and 52(7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

The Company hereby submits the statement indicating utilization of issue proceeds of Non-Convertible Securities during the quarter ended September 31, 2023 as per regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

There are no material deviations in the use of issue proceeds of non-convertible securities from the objects of the issue as per regulation 52(7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on your record.

Thanking you,

**For and on behalf of KLM Axiva Finvest Limited**

**Shibu Theckumpurath Varghese**

**Wholetime Director**

**DIN: 02079917**

**Disclosure under 52(7) and 52(7A) of Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015**

Statement of utilization of issue proceeds of non-convertible securities during the quarter ended December 31, 2023.

Public Issue (NCD IX) allotted on September 12, 2023.

| Name of the Issuer        | ISIN         | Mode of Fund Raising (Public issues/Private placement) | Type of instrument         | Date of raising funds | Amount Raised (Rs. In Lakhs) | Funds utilized (Rs. In Lakhs) | Any deviation (Yes/No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any                     |
|---------------------------|--------------|--|----------------------------|-----------------------|------------------------------|-------------------------------|------------------------|--|-------------------------------------|
| 1                         | 2            | 3  | 4                          | 5                     | 6                            | 7                             | 8                      | 9  | 10                                  |
| KLM Axiva Finvest Limited | INE01I507893 | Public issues  | Non-Convertible Debentures | September 12, 2023    | 8,678.38                     | 8,228.38                      | No                     | NA   | Rs. 450 Lakhs remaining unutilized. |
|                           | INE01I507828 |  |                            |                       |                              |                               |                        |  |                                     |
|                           | INE01I507836 |  |                            |                       |                              |                               |                        |  |                                     |
|                           | INE01I507844 |  |                            |                       |                              |                               |                        |  |                                     |
|                           | INE01I507851 |  |                            |                       |                              |                               |                        |  |                                     |
|                           | INE01I507869 |  |                            |                       |                              |                               |                        |  |                                     |
|                           | INE01I507877 |  |                            |                       |                              |                               |                        |  |                                     |
|                           | INE01I507885 |  |                            |                       |                              |                               |                        |  |                                     |
|                           | INE01I507802 |  |                            |                       |                              |                               |                        |  |                                     |
| INE01I507810              |              |  |                            |                       |                              |                               |                        |  |                                     |

There are no material deviations in the use of issue proceeds of non-convertible securities from the objects of the issue.

**For KLM Axiva Finvest Limited**



Shibu Theckumpurath Varghese  
 Wholtime Director  
 DIN: 02079917



Date: February 12, 2024  
 Place: Ernakulam