

Date: February 13, 2026

BSE Limited  
Listing Department  
P J Tower, Dalal Street,  
Mumbai-400001  
Maharashtra, India.

**Sub: The outcome of the Board Meeting held on Friday, February 13, 2026**

Dear Sir/Madam,

Pursuant to regulations 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company, at its Meeting held today i.e. February 13, 2026 at the corporate Office of the Company have *inter alia*:

1. considered and approved financial results of quarter and period ended December 31, 2025;
2. Appointment of Mr. Joy V T as Additional Non Executive Independent Director

It may be noted that the meeting was commenced at 01:30 P.M. and concluded at 09:30 P.M.

Kindly take the same on records.

Thanking you,

**For and on behalf of KLM Axiva Finvest Limited**

SHIBU  
THECKUMPURATH  
VARGHESE

Digitally signed by SHIBU  
THECKUMPURATH VARGHESE  
Date: 2026.02.13 21:29:19  
+05'30'

**Shibu Theckumpurath Varghese**

**Wholetime Director**

**DIN: 02079917**

Date: February 13, 2026

BSE Limited  
Listing Department  
P J Tower, Dalal Street,  
Mumbai-400001  
Maharashtra, India.

**Sub: Submission of financial results for the quarter ended December 31, 2025**

Dear Sir/Madam,

The Company hereby submits the following documents as required under regulation 52 and 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter end December 31, 2025:

1. Statement of financial results for the quarter ended December 31, 2025;
2. Limited Review report from Statutory Auditors;
3. Disclosure of line items as per regulation 52(4) of SEBI (LODR) Regulations 2015;
4. Statement on utilization of issue proceeds as per regulations 52(7) and 52(7A) of (LODR) Regulations, 2015;
5. Disclosures of extend and nature of security pursuant to Regulation 54(2) (LODR) Regulations, 2015;
6. Security Cover certificate as on December 31, 2025, pursuant to Regulation 54(3) (LODR) Regulations, 2015.

Kindly take the same on records.

Thanking you,

**For and on behalf of KLM Axiva Finvest Limited**



**Shibu Theckumpurath Varghese**

**Wholetime Director**

**DIN: 02079917**

**Statement of financial results for the quarter ended December 2025**  
(As per regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

(Rs. In Lakhs)

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended of previous year	Year to date figures for current period ended	Year to date for previous year ended	Previous year ended
	31-12-2025	30-09-2025	31-12-2024	31.12.2025	31-12-2024	31-03-2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>I Revenue From Operations</b>						
Interest Income	8,406.00	8,961.78	8,396.16	25,387.01	24,617.40	33,246.68
<b>II Other Income</b>	1,053.04	233.20	281.00	1,490.80	618.69	819.05
<b>III Total income (I+II)</b>	<b>9,459.05</b>	<b>9,194.98</b>	<b>8,677.16</b>	<b>26,877.81</b>	<b>25,236.09</b>	<b>34,065.74</b>
<b>EXPENSES</b>						
Finance Costs	4,776.66	4,483.13	4,816.16	13,718.57	13,058.69	17,453.40
Impairment on Financial Instruments	183.21	30.77	23.39	266.77	165.39	518.97
Employee benefits expenses	1,865.67	1,786.12	1,860.04	5,362.36	5,298.89	7,045.72
Depreciation, amortization and impairment	332.68	169.67	268.41	726.17	790.55	874.72
Other expenses	1,435.02	2,100.73	1,473.44	5,204.69	4,438.19	6,192.13
<b>IV Total expenses</b>	<b>8,593.24</b>	<b>8,570.42</b>	<b>8,441.44</b>	<b>25,278.56</b>	<b>23,751.71</b>	<b>32,084.95</b>
<b>V Profit/(Loss) before Tax (III-IV)</b>	<b>865.81</b>	<b>624.56</b>	<b>235.74</b>	<b>1,599.25</b>	<b>1,484.38</b>	<b>1,980.79</b>
<b>VI Tax Expense:</b>						
1. Current Tax	-	-	168.77	-	399.83	-
2. Deferred Tax	400.07	-	-22.80	400.07	-38.02	-38.57
<b>VII Profit / (Loss) for the Period (V-VI)</b>	<b>465.73</b>	<b>624.56</b>	<b>89.78</b>	<b>1,199.18</b>	<b>1,122.57</b>	<b>2,019.36</b>
<b>VIII Other Comprehensive Income</b>						
<b>IX Total Comprehensive Income (VII+VIII)</b>	<b>465.73</b>	<b>624.56</b>	<b>89.78</b>	<b>1,199.18</b>	<b>1,122.57</b>	<b>2,019.36</b>
<b>X Earnings per Equity Share</b>						
Basic & Diluted (Rs.)	0.18	0.28	0.04	0.45	0.50	0.85

\*EPS not annualized for interim periods

For KLM Axiva Finvest Limited

 Shibu Theekumpurath Varohese  
 Wholetime Director  
 DIN: 02079947


**Notes**

1. The above financial results have been reviewed by the Audit Committee and approved Board of Directors of the Company in their respective meeting held on February 13, 2026.
2. In compliance with Regulation 52 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, a Limited Review of standalone financial results for the quarter ended December 31, 2025 has been carried out by the Statutory Auditor of the Company.
3. The working results have been arrived at after considering impairment as per Ind AS provisions, depreciation on fixed assets and other usual and necessary provisions.
4. Previous year figures have been regrouped/reclassified wherever necessary to confirm to current year presentation.
5. The Company is engaged primarily in the business of financing and accordingly there are no separate reportable segments as per Ind AS 108 dealing with Operating Segments.
6. The figures for the quarter ended December 31, 2025 are balancing figures between Unaudited figures for the period ended December 31, 2025 and unaudited figures for the quarter ended September 30, 2025 which was subject to "Limited Review"..
7. Disclosures required under regulation 52(4), 52(7), 52(7A), 54(2) and 54(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is attached herewith as Annexure I.

  
KLM Axiva Finvest Limited  
Shibu Thackumparath Varghese  
Wholetime Director  
DIN: 02079917





**INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON UNAUDITED QUARTERLY AND YEAR TO DATE FINANCIAL RESULTS OF KLM AXIVA FINVEST LIMITED PURSUANT TO REGULATION 52 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

**TO THE BOARD OF DIRECTORS OF  
KLM AXIVA FINVEST LTD**

1. We have reviewed the accompanying statement of Unaudited Financial Results of **KLM AXIVA FINVEST LIMITED (CIN: U65910TG1997PLC026983)** ('the company') for the Period ended 31<sup>st</sup> December 2025. This statement is the responsibility of the company and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in IND AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the Information required to be disclosed in terms of Regulations including the manner in which it is to disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

Our conclusion is not modified in respect of this matter.

For A JOHN MORIS & CO,  
Chartered Accountants  
Firm No: 007220S

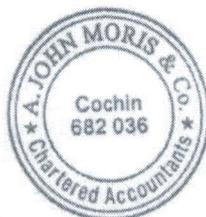
Jobin  
George  
Jobin George  
Partner

Membership No: 236710

Digitally signed by Jobin George  
DN: cn=Jobin George, o=A. John Morris & Co.,  
ou=India, email=jobin@ajohnmoris.com,  
c=IN, postalCode=682036, serialNumber=1196,  
dnQualifier=ajohnmoris.com

Place of Signature: Kochi  
Date:13-02-2026

UDIN: 26236710MLBJXE6309



## Annexure I

**Disclosure under 52(4) of Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015**

We would like to submit the following details as required under clause 52(4) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements), 2015 for the quarter and year ended December 31, 2025.

Sl. No	Particulars	Disclosures
1	Debt equity ratio	5.36
2	Debt service coverage ratio	0.67
3	Interest service coverage ratio	1.56
4	Outstanding redeemable preference shares (Quantity and Value)	Nil
5	Capital redemption reserve/Debenture redemption reserve	Not Applicable
6	Net worth (Excl. revaluation reserve)	29156.24 Lakhs
7	Net profit /loss after tax	1199.18 Lakhs
8	Earnings per share:	
	Basic	0.45
	Diluted	0.45
9	Current Ratio	4.21
10	Long term debt to working capital	1.43
11	Bad debts to account receivable ratio	Negligible
12	Current liability ratio	0.19
13	Total debt to total assets	0.85
14	Debtors turnover	Nil
15	Inventory turnover	Nil
16	Operating Margin (%)	5.95%
17	Net profit Margin (%)	4.46%
18	Sector specific equivalent ratios, as applicable	
	a. CRAR (Tier I)	17.07%
	b. GNPA	2.14%
	c. NNPA	1.08%

For KLM Axiva Finvest Limited


 Shibu Thekkumkara Varghese  
 Wholetime Director  
 DIN: 02079917


February 13, 2026

To,  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai-400001

Dear Sir/Madam,

**Sub: Statement of utilization of issue proceeds of non-convertible securities during the quarter ended December 31, 2025.**

**Ref:** Disclosure under 52(7) and 52(7A) of Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015.

The Company hereby submits the Disclosure under 52(7) and 52(7A) of Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015 on December 31, 2025 in respect of its secured listed non-convertible debt securities as per under regulation 52 (7) and 52 (7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Kindly take the same on your record.

Thanking you,

**For and on behalf of KLM Axiva Finvest Limited**



**Shibu Theckumpurath Varghese  
Wholetime Director  
DIN: 02079917**



**Disclosure under 52(7) and 52(7A) of Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015**

Statement of utilization of issue proceeds of non-convertible securities during the quarter ended December 31, 2025.

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. In Lakhs)	Funds utilized (Rs. In Lakhs)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
KLM Axiva Finvest Limited	INE01I507AN1	Public Issue	Non - Convertible Debentures	July 28, 2025	12386.61	12386.61	No	NA	An amount of Rs. 20.06 lakhs remaining unutilized at the end of previous quarter was utilized during this quarter
	INE01I507AW2								
	INE01I507AV4								
	INE01I507AT8								
	INE01I507AS0								
	INE01I507AR2								
	INE01I507AQ4								
	INE01I507AP6								
	INE01I507AO9								
INE01I507AU6									
KLM Axiva Finvest Limited	INE01I507AY8	Public Issue	Non - Convertible Debentures	December 16, 2025	10000	8040	No	NA	Nil
	INE01I507AZ5								
	INE01I507BA6								
	INE01I507BB4								
	INE01I507BC2								
	INE01I507BD0								
	INE01I507BE8								
	INE01I507BF5								
	INE01I507BG3								
INE01I507AX0									



The last allotment of non-convertible securities (public issues) was on December 16, 2025.

There are no material deviations in the use of issue proceeds of non-convertible securities as compared to the objects of the issue.

**For KLM Axiva Finvest Limited**



Shibu Theckumpurath Varghese

Wholetime Director

DIN: 02079917

Date: February 13, 2026

Place: Ernakulam

**Disclosure under 54(2) of Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015**

Sl. No	Particulars	Disclosures
1.	Extend of Security	Equal to the value of one time (one hundred percentage) of the NCDs outstanding plus interest accrued thereon.
2.	Nature of Security	<p><u>Nature of Security for NCD II:</u></p> <p>Secured by way of first ranking pari passu charge with existing secured creditors on all movable assets and fixed assets, including book debts and receivables, cash and bank balances, loans and advances, both present and future of the Company equal to the value of one time of the secured NCDs outstanding plus interest accrued thereon and first ranking pari passu charge on the immovable property situated at Plot No. 10 &amp; Plot No. 15. Malligai Nagar, Kombai Village, Uthampalaym Taluk, Theni District, Tamil Nadu.</p> <p><u>Nature of Security for NCD III:</u></p> <p>Secured by way of first ranking pari passu charge with existing secured creditors on all movable assets and fixed assets, including book debts and receivables, cash and bank balances, loans and advances, both present and future of the Company equal to the value of one time of the secured NCDs outstanding plus interest accrued thereon and first ranking pari passu charge on the immovable property situated at Theni District, Periyakulam Reg. Dt., Thevaram SRO, Uthampalyam Taluk, Kombai Village, Malligai Nagar, Plot No.10 in Survey No. 595/1.</p> <p><u>Nature of Security for NCD IV and V:</u></p> <p>Secured by way of first ranking pari passu charge with existing secured creditors on all movable assets and fixed assets, including book debts and receivables, cash and bank balances, loans and advances, both present and future of the Company equal to the value of one time of the secured NCDs outstanding plus interest accrued thereon.</p> <p><u>Nature of Security for NCD VI, VII, VIII, IX, X, XI, XII, XIII:</u></p> <p>Secured by way of first ranking pari passu charge with Existing Secured Creditors, on all movable assets, including book debts and receivables, cash and bank balances, other movable assets, loans and advances, both present and future of the Company equal to the value of one time of the NCDs outstanding plus interest accrued thereon.</p>





Column A	Column B	Column C	Column D <sup>a</sup>	Column E <sup>a</sup>	Column F <sup>a</sup>	Column G <sup>a</sup>	Column H <sup>a</sup>	Column I <sup>a</sup>	Column J	Column K	Column L	Column M	Column N	Column O
	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Parti- Passu Charge	Parti- Passu Charge	Parti- Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Market Value for Assets charged on Exclusive basis	Carrying/book value for exclusive charge assets where market value is not applicable (F or Eg. Bank Balances, DORA market value is not applicable)	Market Value for Partipassu charge Assets <sup>a</sup>	Carrying value/book value for part passu charge assets where market value is not applicable (For Eg. Bank Balances, DORA market value is not applicable)	Total Value (K+L+M+N)
Related to only those items covered by this certificate														
Relating to Column F														
		Book Value	Book Value	Yes/No	Book Value	Book Value								
	Assets													
	Property, Plant and Equipment		8,212.71	No			4,567.96		12,779.77		8,212.71			8,212.71
	Capital Work-in-Progress			No										
	Right of Use Assets													
	Goodwill			No			86.46							
	Intangible Assets													
	Intangible Assets under Development													
	Investments			Yes	1,70,741.73				1,70,741.73				1,70,741.73	1,70,741.73
	Loans													
	Advances													
	Trade Receivables			Yes	3,816.04				3,816.04				3,816.04	3,816.04
	Cash and Cash Equivalents		137.60	Yes			123.13		260.73		137.60		1,988.50	1,988.50
	Bank Balances other than Cash and Cash Equivalents			Yes			4,684.44		5,172.94				1,988.50	1,484.50
	Others			Yes			9,461.10	0.00	1,03,857.07		8,346.71		1,76,046.27	1,76,046.27
	<b>Total</b>		<b>8,349.71</b>	<b>NA</b>	<b>0.00</b>	<b>0.00</b>	<b>9,461.10</b>	<b>0.00</b>	<b>1,03,857.07</b>		<b>8,346.71</b>		<b>1,76,046.27</b>	<b>1,76,046.27</b>

