

Date: April 27, 2023

BSE Limited
Listing Department
P J Tower, Dalal Street,
Mumbai-400001
Maharashtra, India.

Dear Sir/Madam,

Sub: Compliance Certificate under Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2023

Pursuant to Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed Compliance Certificate issued by Practicing Company Secretaries, pertaining to compliance with the provisions of the said Regulation for the financial year ended 31st March, 2023.

Request your good office to kindly take the same on record.

Thanking you,

For and on behalf of KLM Axiva Finvest Limited

Shibu Theckumpurathu Varghese
Wholetime Director
DIN: 02079917



NEKKANTI S.R.V.V.S. NARAYANA & CO.
Company Secretaries

Plot No.29, 2nd Floor, Gafoor Nagar,
Madhapur, Hyderabad - 500081
Handheld : +91-94 40 14 13 68
E-mail : nekkanti@nekkanti.in

**CERTIFICATE UNDER REGULATION 61(4) RED WITH 40(9) OF SECURITIES AND
EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

FOR THE YEAR ENDED 31ST MARCH, 2023

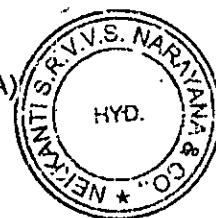
We have examined all the records and documents for the period from April 1, 2022 to March 31, 2023 in relation to de-materialization, consolidation and renewal of Non-Convertible Debentures (NCD) issued through public issue (Public NCDs) maintained by the Registrar and Share Transfer Agents ("RTA") KFin Technologies Limited for their client M/s. KLM Axiva Finvest Limited ("the Company") having its registered office at P.N.39, D.N.8-13, 1st Floor, Ashoka Complex, Mythripuram Colony, Gayathri Nagar X Road, Vaishalinagar PO. Hyderabad, Rangareddi, Telangana - 50007, for the period from April 1, 2022 to March 31, 2023 for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Based on examination as well as information and explanations furnished to us which to the best of our knowledge and belief were necessary for the purpose of our certification pertaining to transfer of Public NCDs issued by the Company for the period from 1st April, 2022 to 31st March, 2023 for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that during the year ended on 31st March, 2023, no physical debenture certificate(s) were required to be delivered by the Company since all the debenture (s) issued by the Company are in dematerialized form.

For NEKKANTI S.R.V.V.S. NARAYANA & CO.
Company Secretaries

Date : 26th April, 2023
Place : Hyderabad

(NEKKANTI S.R.V.V.S. NARAYANA)
Proprietor
M.No.F7157, C.P.No.7839



UDIN: F007157E000200372

Date: 24/04/2023

TO WHOM IT MAY CONCERN

**CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING
OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015
FOR THE YEAR ENDED 31st March, 2023**

We, KFin Technologies Limited as the Registrar and Share Transfer Agents for dematerialisation of Securities of KLM Axiva Finvest Limited NCD having its registered office at Selenium Tower-B, Plot No.31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad-500032, certify that all the Non-Convertible debentures of KLM Axiva Finvest Limited are held in demat form. Hence requests in respect of transfer, sub-division, consolidation, renewal, transmission, change in name, deletion of name, duplicate certificates, replacement, transposition, exchange or endorsement of calls/allotment is not applicable.

Thanking you,

Yours faithfully,
For KFin Technologies Limited



Allada Chandrasekhar

Authorised Signatory

KFin Technologies Limited 
(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda,
Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

CIN : U72400TG2017PLC117649